



**HAWKE'S BAY  
FOUNDATION**  
*Building community vitality*

## Deputy Chairman's Message

2016 is well underway and we are looking at what the year has in store for us.

At Hawke's Bay Foundation we know we're on the cusp of something exciting and are so delighted to have your support.

Last year, we were blessed with several large donations from families in the Hawke's Bay region who have carefully planned how they are giving back to their community through Hawke's Bay Foundation. One of their stories is included in this newsletter.

In 2015, Hawke's Bay Foundation supported 44 organisations across the region to do what they do best – improve the lives of others. In total we distributed over \$117,000 in grants from the Foundation's own investment income as well as funding from Tindall Foundation. Well done Hawke's Bay! This is a great result for our community.

To the right we've created a small chart so you can see what one of our initial cornerstone donations has earned to date - and how much has been given back to the community as a result of that donation. It really is exciting to see.

Thank you for your support and for sharing our story with the people you know. Together we can build a fantastic Hawke's Bay community, committed to improving the lives of everyone across the region.

Jessica O'Sullivan DEPUTY CHAIRMAN  
info@hawkesbayfoundation.org.nz

*Jessica*



*Building community vitality*

April 2016

10

# Giving back to the region - the Mackersey Family Trust

Driving around Hawke's Bay, you'll see plenty of building sites bearing the name of Mackersey. Stalwarts in the region for six generations, David Mackersey and his family love their home, and the opportunities they've been able to build on. In 2015 the Mackersey Family Trust donated \$50,000 to Hawke's Bay Foundation, as part of an ongoing commitment of \$250,000 over the next five years.



*David Mackersey and daughter Annah*

"A lot of the projects we're working on - like the Porter's Hotel Development - are for future generations. We think long term, and we know that donating money to Hawke's Bay Foundation is the same sort of thing - we're giving to it now so that future generations can benefit," he says.

David says the donation is part of a planned giving programme by the Mackersey Family Trust, which includes his two daughters, Auckland-based Caroline and Annah, who works in the family firm.

"As a family, we have always given to a range of causes in the region, but we liked what we saw with Hawke's Bay Foundation. The concept of community foundations is great, with the idea of building up an asset that will serve multiple generations. We were happy with the calibre of the Trustees and their philosophy of investment - of retaining as much capital as possible to keep growing the pie. We also like the fact that the money is given to Hawke's Bay charities across the region," David says.

The Mackerseys also liked the option of being able to make suggestions to the Foundation for particular causes to direct funds to in future.

"It's been a simple, straightforward process to donate to Hawke's Bay Foundation, and we look forward to seeing it continue to grow as other people get on board and support Hawke's Bay through the Foundation," David says.

## How our funds are growing...

We wanted to share how well our invested funds are growing - it's a great picture of how this community asset is building up.

Using one of our cornerstone donations of \$100,000 as an example, since 2012 that donation has grown by \$13,000, and it has also given out \$10,100 to community organisations in that time. Including the funds that we oversee for other organisations, we now have over \$1.6 million invested overall.



# OUR ANNUAL GIVING EVENT

On the 1st of December we hosted our annual Giving Event at the BNZ's Partner Centre in Hastings, inviting some of our local charities to come and talk about their work. It was a wonderful opportunity for donors and charities to meet, and to find out first hand the positive impact our growing funding pool is having on the region.

Ros Rowe from the Leg Up Trust, Neil Kirton from Hohepa Homes Trust, Malcolm Byford from Dove Hawke's Bay, Alister Irwin from the Salvation Army and young Jordan Byford-Smith (pictured) from Hastings Giants Boxing Academy all spoke about how they're helping create a stronger community.

We would like to thank BNZ for hosting, Sileni Wines for providing the wine for this event, and everyone who came along. It really was a magical evening, and we couldn't have done it without you.

*Jules Nowell-Usticke,  
Jordan Byford-Smith  
and Hastings Giants  
Boxing Academy head  
coach Craig McDougall*



## HELPING MOHAKA SCHOOL GET WATER WISE

Occasionally, a generous donor will hand-pick an organisation that they want to make an immediate donation to. In this instance Mohaka School was the recipient and we were asked to make it happen. It's just one of the many ways that Hawke's Bay Foundation is pulling together different parts of our community, to help build a stronger region.

As a result, pupils of Mohaka School had a safer summer with increased confidence in their swimming skills, thanks to this donation for maintenance to the school pool.

Mohaka School Principal Dianne Barrett says the children were able to get valuable time in the water to practice their water safety skills, and love being able to use the school pool in summer.

"Mohaka is a coastal township, and our community spend a lot of time in and around the water. Our tamariki need to be confident and safe in the water, and our school pool is such an asset for our community. It enables everyone to learn to swim properly, and how to be safe in the water," she says.

"Getting the school pool re-painted in time for summer meant our tamariki could use the pool every day to reinforce the skills they've learned. It set them up for a safer, more enjoyable summer holiday."

Hawke's Bay Foundation Deputy Chairman Jessica O'Sullivan says the Foundation is delighted to support Mohaka School's aim to build their pupils' confidence.

"Water safety and the ability to swim are essential life skills for every Kiwi kid."

## HERE'S THE LIST OF 2015 FUNDING ROUND RECIPIENTS:

ORGANISATION	AMOUNT	ORGANISATION	AMOUNT	ORGANISATION	AMOUNT
Age Concern Flaxmere	\$2,000	Hastings Giants Boxing Academy	\$5,000	Prima Volta	\$2,000
Age Concern Havelock North	\$1,500	Hayseed Trust	\$2,000	Puna Aranui Whanau Trust	\$2,000
Age Concern Napier	\$1,500	Heretaunga Seniors	\$2,000	Salvation Army	\$5,000
Autism New Zealand	\$1,000	Heretaunga Women's Centre	\$4,000	St Vincent de Paul Society	\$2,300
Birthright HB	\$2,500	Hohepa Homes	\$5,000	Te Matau a Maui Voyaging Trust	\$1,500
CHB Budget Service	\$2,000	KidsCan	\$1,000	Te Tai Timu Trust	\$2,500
CHB Family Services	\$2,000	Leg Up Trust	\$5,000	Te Whakaritorito Trust	\$1,000
Christian Lovelink	\$3,000	Marae Whakaute	\$7,000	The Parenting Place	\$2,000
Citizen's Advice Bureau – Hastings	\$2,500	Napier Community Foodbank	\$2,600	Victim Support	\$2,500
Citizen's Advice Bureau – Napier	\$2,500	Napier Family Centre	\$5,000	Volunteering Hawke's Bay	\$2,000
Diabetes Hawke's Bay	\$1,000	Nga Tukemata O Kahungunu	\$2,000	Youth Development Trust	\$1,500
Dove Hawke's Bay	\$5,000	Pakeke Centre	\$2,500	Youth Quest	\$5,000
Epic Ministries	\$4,000	Paul Hunter Centre	\$2,000	Zeal Education Trust	\$2,000
Family Works HB	\$2,000	People's Advocacy Society	\$2,500		
Growing Through Grief	\$2,500	Pleroma Social Services	\$1,500	<b>TOTAL FUNDING</b>	<b>\$117,400</b>

## Grateful thanks!

We are grateful to BNZ for agreeing to sponsor our admin costs to the tune of \$10,000 for 2016. Funding operational costs is extremely important because it keeps our organisation focused and working efficiently. This is BNZ's fourth year of sponsoring Hawke's Bay Foundation. Thanks BNZ!

*Please feel free to share this newsletter with your friends and family, and encourage them to sign up for their own. Together we can help make Hawke's Bay a much stronger community.*

Find us on Facebook:  
Hawke's Bay Foundation



The Hawke's Bay Foundation gratefully acknowledges the support of its sponsors:



### HAWKE'S BAY FOUNDATION

114 Queen Street East, P O Box 11014, Hastings 4158

P: 06 870 4648 F: 06 878 1459 E: info@hawkesbayfoundation.org.nz

www.hawkesbayfoundation.org.nz CHARITIES REGISTRATION: CC28009